



Investment Report

QUARTERLY NEWS AND EXCLUSIVE UPDATES FOR ARK ANGEL FUND INVESTORS

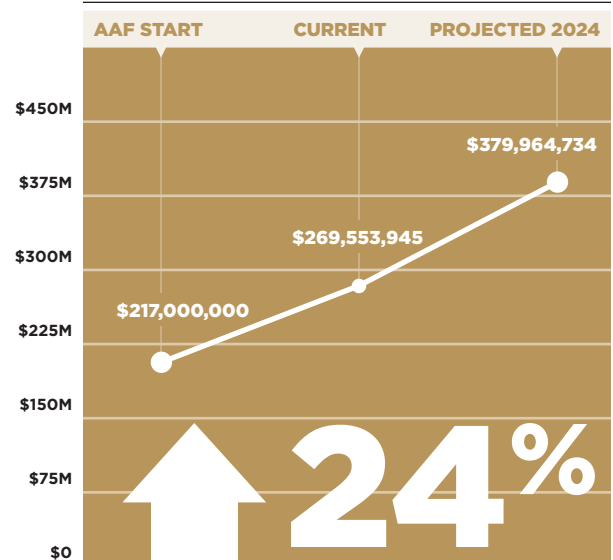
Q1 2023

Overall fund valuation up by 24% from initial investment level.

Valuation

| | AAF START | CURRENT | PROJECTED 2024 | TREND |
|-----------------------|--------------|--------------|----------------|-------|
| FIXMYCAR | \$5,000,000 | \$12,500,000 | \$20,000,000 | |
| VADE NUTRITION | \$25,000,000 | \$30,000,000 | \$58,000,000 | |
| Brand XR | \$8,000,000 | \$10,000,000 | \$25,000,000 | |
| APTUMBUILD | \$4,000,000 | \$5,000,000 | \$12,000,000 | |
| socialive | \$90,000,000 | \$94,553,945 | \$113,464,734 | |
| XRHealth | \$80,000,000 | \$95,000,000 | \$120,000,000 | |
| HOLO FOOTWEAR | \$5,000,000 | \$22,500,000 | \$31,500,000 | |

Valuation of AAF Overall



↑ 8x

Projected 2024 revenues to potentially spike by 8x from initial investment level

Revenue

| | 2023 Q1 | 2023 PROJECTION |
|-----------------------|-------------|-----------------|
| FIXMYCAR | \$180,000 | \$1,500,000 |
| VADE NUTRITION | \$967,000 | \$14,000,000 |
| Brand XR | \$200,000 | \$2,500,000 |
| APTUMBUILD | PRE-REVENUE | \$1,500,000 |
| socialive | \$2,257,912 | \$10,296,962 |
| XRHealth | \$500,000 | \$6,000,000 |
| HOLO FOOTWEAR | \$4,486,487 | \$11,000,000 |

Q1 Highlights

FixMyCar will be rebranding to GoodHood and offering additional services such as roadside assistance, insurance quotes, dealership services, and member-only subscriptions.

Vade Nutrition is in the process of a possible large partnership that may trigger a significant spike in revenue.

BrandXR was a key sponsor for AdCraft Detroit, alongside Google, Fox, Netflix and NBC Universal.

AptumBuild will be meeting with Pulte to further discuss a partnership and a big project in Detroit.

Socialive is well positioned to grow efficiently in 2023. They expect topline ARR growth of 22% in 2023 and to be EBITDA positive by Q4-2023

XRHealth is making progress in finalizing the merger deal and investment with Amelia VR. Once the merger is complete, XRHealth and Amelia VR will create the biggest XR therapeutic platform in the world.

HOLO just expanded into all 146 REI locations and ready to drop their Spring collection.

AAF2 round has been extended until May 28 for those investors that wish to participate